Date Reviewed:_____

William Paterson University
Pioneer Success Seminar

Financial Aid Checklist

Name:_____   855#_____

Financial Aid Web Site www.wpunj.edu/financial-aid/

Financial Aid Pending Documents

Description	Need	Date Completed/Submitted
Accepted/Declined Loans on WPConnect	☐	
Federal Direct Loan Entrance Counseling	☐	
Federal Direct Loan Promissory Note	☐	
Are you selected for federal verification?	☐	
If so, you may need to supply these 3 items	☐	
1. Student Independent/Dependent Verification Form		
2. Parent IRS Transcript	☐	
3. Student IRS Transcript/W-2s	☐	
NJFAMS TAG website NJFAMS State Grant Website	☐	
Review missing items in WPConnect	☐	
Payment Plan up to date	☐	
View tuition balance in Touchnet	☐	
Review Financial Aid SAP requirements	☐	
File the 2018-2019 FAFSA after October 1, 2017	☐	
Use the IRS Data Retrieval Tool when completing the FAFSA	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	

Notes:_____
_____
_____
_____

Resident Student   ☐ Yes   ☐ No   Fall Schedule   ☐ Yes   ☐ No