



Name: _____ Last First MI
Student ID# _____

2020-2021 Asset Form (Independent)

The Financial Aid Office has reviewed your 2020-2021 financial aid application. Before we can proceed, we must verify your assets. Please answer each question and return the completed form to the William Paterson University Financial Aid Office by emailing to FINAID@wpunj.edu. **Do not leave answers blank. Zero is an answer.**

Date you initially filed the 2020-2021 FAFSA: _____

- 1. As of the date you filed your 2020-2021 FAFSA, what was your and (if married) your spouse's total balance of cash, savings, and checking accounts?

Student \$ _____

- 2. As of the date you filed your 2020-2021, FAFSA what was the net worth of your and (if married) your spouse's investments? *Investments include: real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdell savings accounts, 529 college savings plans. Do not include: the value of life insurance, retirement plans (pension funds, annuities, non-educational IRAs, Keogh plans, etc.)*

Student \$ _____

- 3. As of the date you filed your 2020-2021 FAFSA, what was the net worth of your and (if married) your spouse's business and/or invest farm? *Do not include the value of a family farm that your parents live and operate. Do not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time employees.*

Student \$ _____

CERTIFICATION AND SIGNATURE

You signing below certify that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student's Signature: _____ Date: _____