

## William Paterson University – Payroll and Employee Benefits Office

### Spring 2014 Vendor Schedule of Investment Counseling for Eligible Employees or Participants of the Alternate Benefit Program, ABP/ACTS Tax Shelter Plans and Deferred Compensation

As a service to employees, each semester, the Alternate Benefit Plan (ABP) the Additional Tax Sheltered Program (ACTS) and the NJ Deferred Compensation Plan representatives visit our campus to meet with employees. If you are eligible or already a member of the ABP, ACTS or NJSEDCP programs, below is the Spring 2014 schedule. Take advantage of this great tax shelter benefit for voluntary retirement saving. It's never too early or too late to save for retirement. Contact vendors directly to schedule appointments.

VENDOR	JANUARY & FEBRUARY	MARCH	APRIL	MAY & JUNE
<b>ING Life Insurance &amp; Annuity Co</b> Christine Vay 732-326-5610	February 19, 2014 1600 Valley Road Room 1003 12:00-2:00	March 12, 2014 University Commons-Student Center Room 202 12:00-2:00	April 23, 2014 1600 Valley Road Room 1003 12:00-2:00	May 7, 2014 University Commons-Student Center Room 202 12:00-2:00
<b>AXA Financial (Equitable)</b> Paul Santos 732-452-6925 Marc Sheridan 732-476-2825	By Appointment Only	By Appointment Only	By Appointment Only	By Appointment Only
<b>MassMutual</b> (formerly The Hartford) Peter Silvis 848-248-4360	By Appointment Only	By Appointment Only	By Appointment Only	By Appointment Only
<b>TIAA/CREF</b> Zhee Moon 201-498-8321	February 7, 2014 1600 Valley Road Room 1003 9:00-5:00 <hr/> February 25, 2014 University Commons-Student Center Room 327 9:00-5:00	March 21, 2014 1600 Valley Road Room 1003 9:00-5:00 <hr/> March 28, 2014 University Commons-Student Center Room 327 9:00-5:00	April 15, 2014 1600 Valley Road Room 1003 9:00-5:00 <hr/> April 30, 2014 University Commons-Student Center Room 327 9:00-5:00	May 16, 2014 1600 Valley Road Room 1003 9:00-5:00
<b>Met Life</b> Dave Sharpe 973-575-3254	February 6, 2014 University Commons-Student Center Room 171B 10:00-2:00	March 6, 2014 1600 Valley Road Room 1003 10:00-2:00	April 11, 2014 University Commons-Student Center Room 202 10:00-2:00	May 15, 2014 1600 Valley Road Room 1003 10:00-2:00 <hr/> June 11, 2014 University Commons-Student Center Room 327 10:00-2:00
<b>VALIC</b> <b>2013 Default Vendor</b> Mike Grofsick 800-892-5558 ext 88013	By Appointment Only	By Appointment Only	By Appointment Only	By Appointment Only
<b>PRUDENTIAL Retirement Svcs</b> (ABP and Deferred Comp Plan) Manuel Zavala 908-461-9148	February 12, 2014 University Commons-Student Center Room 209 10:00-3:00	March 10, 2014 1600 Valley Road Room 1003 10:00-3:00	April 9, 2014 University Commons-Student Center Room 209 10:00-3:00	May 13, 2014 1600 Valley Road Room 1003 10:00-3:00 <hr/> June 5, 2014 University Commons-Student Center Room 209 10:00-3:00