FINANCIAL PLANNING
Cotsakos College of Business; Bachelor of Science; FINANCIAL PLANNING
In addition to the requirements below, coursework is required to reach the University-mandated minimum of 120 credits for a Bachelor’s degree.

UCC REQUIREMENTS [40 credits]

AREA 2: EXPRESSION [9]
a. Arts/Communication 3 cred.

b. Writing
ENG 1100 College Writing 3 cred.

c. Literature
ENG 1500 Experiences in Literature 3 cred.

AREA 3: WAYS OF KNOWING [19]
a. Philosophical Perspectives 3 cred.

b. Historical Perspectives 3 cred.

c. Social/Behavioral Science (2 different disciplines)
ECON 2010 Macroeconomic Principles 3 cred.

ARG 3500 Values, Ethics and Sustainability 3 cred.

d. Scientific Perspectives 4 cred.

e. Quantitative Thinking
MATH 1170 Business Math 3 cred.

AREA 4: DIVERSITY & JUSTICE [3]
Must complete 18 credits in UCC prior to taking Area 4 3 cred.

AREA 5: CIVIC & COMMUNITY ENGAGEMENT [3]
MUST COMPLETE Area 4 before taking Areas 5&6 3 cred.

AREA 6: GLOBAL AWARENESS [3]
MUST COMPLETE Area 4 before taking Areas 5&6
FIN 4000 International Financial Management 3 cred.

FIRST YEAR SEMINAR [1.5]
Required for 1st year students & transfers with less than 12 credits 1.5 cred.

INTENSIVE REQUIREMENTS
These courses can be double counted within the UCC, the major, or as free electives.

WRITING INTENSIVE (WI) *W
The first WI course must be Area 2 College Writing
At least one course must be at the 3000 or above level
ENG 1100 College Writing 3 cred.
ENG 1500 Experiences in Literature 3 cred.
MGT 3550 Values, Ethics and Sustainability 3 cred

TECHNOLOGY INTENSIVE (TI) *T
FIN 4450 Finance Information Systems 3 cred.
FINP 4700 Financial Planning Capstone 3 cred.

UNIVERSITY REQUIREMENTS
FOREIGN LANGUAGE [6]

FINANCIAL PLANNING: A minimum of 60 credits and a grade point average of 2.000 must be earned in this major to graduate.

COMMON BUSINESS CORE COURSES
- ACCT 2110 Financial Accounting
- ACCT 2120 Managerial Accounting
- ECON 2020 Microeconomic Principles
- ECON 2100 Business Statistics I
- FIN 3200 Corporate Finance
- LAW 2010 Legal Environment of Business
- MGT 2000 Principles of Management
- FIN 4450 Finance Information Systems
- MGT 4310 Production and Operations Mgt.
- MKT 4600 Business Strategy and Policy
- MKT 2100 Principles of Marketing

MAJOR REQUIREMENTS
- FINP 3600 Personal Financial Planning
- FIN 4000 International Financial Management
- FINP 4090 Income Tax Analysis and Planning
- FINP 4350 Investment Analysis and Planning
- FINP 4500 Estate Planning
- FINP 4550 Retirement Planning
- FINP 4600 Insurance Analysis and Planning
- FINP 4700 Financial Planning Capstone

DIRECTED ELECTIVE REQUIREMENT
- ECON 2110 Business Statistics II
- MGT 3550 Values, Ethics and Sustainability